

We make differences. We can supply authentic apartments for all customers \sim





1. PROFILE OF HASEKO CORPORATION

NO.1 apartments construction company in JAPAN

Profile of Haseko

- ▶ Established in 1946.
- All businesses related to condominiums.
- The core company of the Group, is a construction company specialized in building condominium.
 Each of the Group companies engages in
- Condominium-related businesses. Design, Construction, Sales, Property management, Renovation and Rental management.

マンション施工累計実績 653,279戸

(2020年2月末現在)

分譲マンション施工戸数および 施工シェアトップの実績

Corporate Information Profile • Financial Highlights

Name: HASEKO Corporation

Founded: February 1937

Established: August 1946

Paid-in capital: \$535million(12.3trillion VND) As of 31/3/2020

Employees : 2,475 (As of 31/3/2020) Haseko Group's Employees : 7,321 (As of 31/3/2020)

Stock exchange listing: Tokyo Stock Exchange 1st section

| | | | Thousands of |
|----------------------------|-------------|-------------|--------------|
| | | | U.S. Dollars |
| | 2018 | 2019 | 2020 |
| For the Year: | | | |
| Net sales | \$7,563,247 | \$8,285,883 | \$7,867,57 |
| Ordinary income | \$934,595 | \$933,405 | \$793,26 |
| Net income attributable to | | | |
| owners of parent | \$672,268 | \$812,713 | \$557,05 |
| At Year-end: | | | |
| Total assets | \$6,395,480 | \$7,191,398 | \$7,433,27 |
| Net assets | \$2,760,485 | \$3,422,775 | \$3,605,50 |

Record in Vietnam:

2012: Established Hanoi Representative Office

From 2012 Survey the housing market, the culture Vietnam and customer needs

 \rightarrow with the construction Japan quality will bring the authentic living spaces.

2015: Start of Construction [The Authentic] Service Apartment

2017: Completed [The Authentic] Service Apartment

2020 : Invest in ECOBA

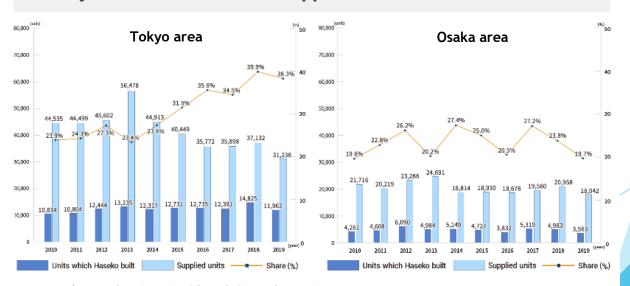
2020~: Start of Construction [CT2 apartment PJ in Long Bien] (construction management)

Track Record of Condominium Construction by HASEKOAccumulated condominium units constructed by Haseko

Accumulated condominium constructions surpassing 653,279 units, the most in Japan (total number of condominium units in stock nationwide: 6,547,000 units)
 Approximately one out of every 10 condominium units throughout Japan ~

Market share for condominium constructions (Tokyo and Osaka areas)

• In 2019, HASEKO constructed new condominium for sale 15,525 units in Japan, and they account for 31.5% share of Tokyo and Osaka market.



History of condominium units supplied

Source: Haseko Reserch Institute (As of the end of December 2019)

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3

Ranking of Condominium Construction Companies

Ranking of Condominium Construction Companies 2019

Tokyo Area

| | Construction Company | Number of units |
|----|----------------------|-----------------|
| 1 | HASEKO Corporation | 10,808 |
| 2 | S1 Construction | 1,256 |
| 3 | T Corporation | 945 |
| 4 | K1 Ltd | 937 |
| 5 | M Corporation | 834 |
| 6 | K Construction | 787 |
| 7 | S Corporation | 609 |
| 8 | K4 Ltd | 598 |
| 9 | D Corporation | 529 |
| 10 | K2 Construction | 493 |

Osaka Area

| | Construction Company | Number of units |
|----|----------------------|-----------------|
| 1 | HASEKO Corporation | 3,539 |
| 2 | S5 Construction | 1,380 |
| 3 | T3 Corporation | 927 |
| 4 | D1 Corporation | 700 |
| 5 | K3 Corporation | 671 |
| 6 | M2 Ltd | 535 |
| 7 | S2 Construction | 532 |
| 8 | O Ltd | 495 |
| 9 | T4 Corporation | 434 |
| 10 | F2 Construction | 369 |

Source: Haseko Reseach Insitute

Corporate Information Profile (Major Haseko Group Subsidiaries)

◆Haseko is not only construction company but also real estate developer for condominium.

Brand Name Haseko Real Estate Development Holding 73 Haseko Real Estate, Inc Sohgoh Real Estate, Inc BRANCHERA 長谷工不動産 総合地所 BRANCHÉ ERA **Business Activities: Business Activities:** Condominium Investment Condominium Investment Established: Established: June 1986 June 1977 Paid-in capital: Paid-in capital: \$0.93M(40 B VND) \$0.93M(40 B VND) Net Sales: Net Sales: \$126M(2,890 B VND) \$346M(7,958 B VND) Employees: Employees: 100 (As of 4/1/2020) 62 (As of 4/1/2020)



DINT PROPERTY 式会社ジョイント・プロパティ

Brand

Renai



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Corporate Information Profile (Major Haseko Group Subsidiaries)

HASEKO Urbest, Inc.

Business Activities: • Condominium sales

Established: June 1983

Paid-in capital: \$9.3M(216 B VND)

Net Sales: \$80M(1,862 B VND)

Employees: 472 (As of 3/31/2020)

Sold units:<u>6,804(in 2019)</u> 388,304 ((As of 3/31/2020)



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HASEKO Community, Inc.

Business Activities: • Building Property management

Established: September 1978

Paid-in capital: \$26.4M(614 B VND)

Net Sales: \$392M(9,122 B VND)

Employees: 532 (As of 3/31/2020)

Managed units: 366,793 ((As of 3/31/2020)

Ranked:No3 in Japan



HASEKO Reform, Inc.

Business Activities : • Extensive Refurbishment • Interior improvement

Established: April 2009

Paid-in capital: \$2.7M(63 B VND)

Net Sales: \$324M(7,540 B VND)

Employees: 454 (As of 3/31/2020)

The U.S. Dollars amounts represent translation of yen at the rate of ¥107.53 = U.S.\$1.00, the exchange rate at March, 2020.

Strength of HASEKO's Business Structure

◆We always Update knowledge about Market trends by feed back.



Getting feed back each department, we can do below.

Product planning ability that captures diversifying end user needsHigh construction quality

Cost reductions achieved through integrated design - construction

◆Haseko responds flexibly to all customers(developers and end users) needs.



2. HASEKO'S PROJECT IN VIETNAM

HASEKO'S GOOD QUALITY

JAPAN STANDARD QUALITY

Project in Vietnam (Hanoi) THE AUTHENTIC



HASEKO realizes "Japan Quality" also in Vietnam. With The AUTHENTIC, HASEKO offers safe, secure and comfort living environment.



Construction Contructor
 Product Planning & Designing
 Date of Completion

Serviced Apartment Long Bien District,Hanoi 1,626m² 11,761m² RC/ 18F•B1F 110 units Restaurant and café bar, Fitness center, and mini-shop HASEKO Corporation Him Lam BC Investment JVC HASEKO Corporation HASEKO Corporation March 1st 2017

EINTRANCE

Emphasize 3point in THE AUTHENTIC



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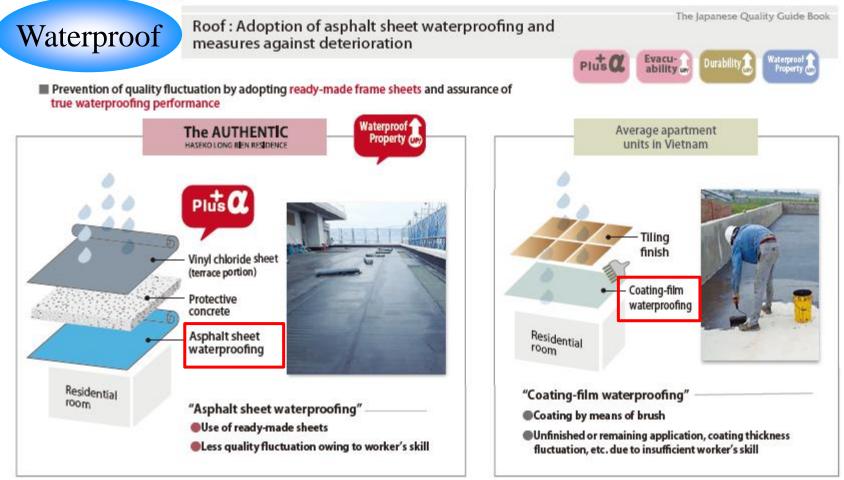
8



THE AUTHENTIC/PHOTOS



Asphalt sheet water proofing



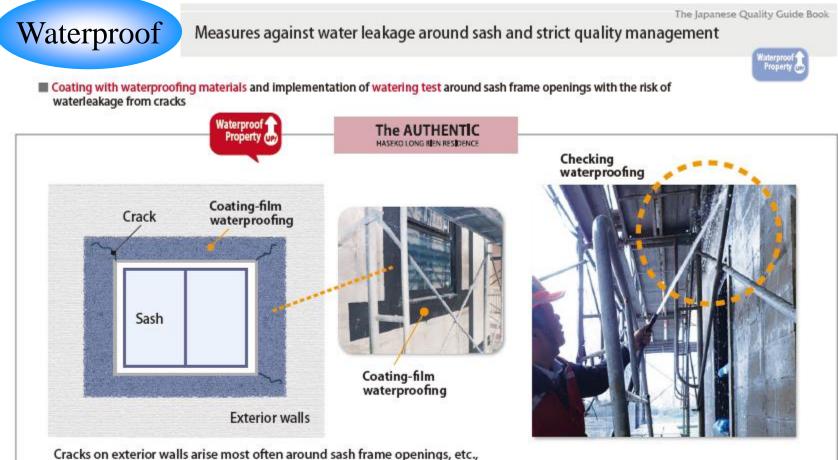
Prefabricated waterproofing sheet is used for roof waterproofing for THE AUTHENTIC. Quality fluctuations owing to worker's skill is decreased in comparison with conventional coating-film waterproofing.

In addition, considerations are made such as protective concrete + adoption of vinyl chloride non-slip sheet effective also for fall prevention.

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11

Waterproof around sash



Cracks on exterior walls arise most often around sash frame openings, etc., which may cause water leakage.

> HASEKO coats waterproofing materials around the exterior wall sashes for THE AUTHENTIC to inhibit water leakage from possible cracks. In addition, watering test is implemented in the sense of strict quality management.

Sound

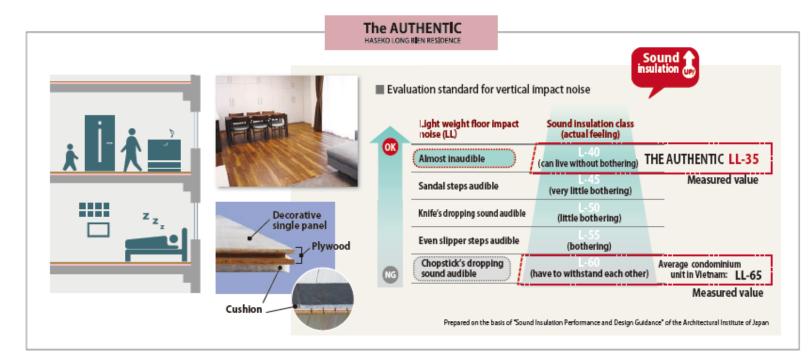
Protection

Sound protection flooring



The Japanese Quality Guide Book

Adoption of cushioned flooring material and performance check by sound insulation measurement



HASEKO adopts flooring material with high sound insulation property for THE AUTHENTIC and actually conducts floor impact sound measurement. THE AUTHENTIC ensures high sound insulation properties of LL-35 in comparison with the measured value of LL-65 for tiled floor which is often found in average apartments in Vietnam.

 **Light-weight floor impact sound

 Light-weight floor impact sound means a "lighter, treble sound" such as click of a dropped

 spoon or pit-a-pat of slippers.

 **Measured values may vary from building to building.

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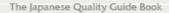
13

Sound

Protection

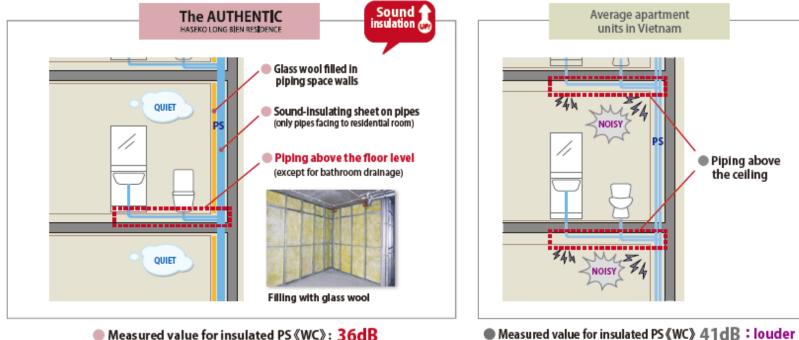
Consideration to sound

Consideration to Sound ④ Measures against drainage noise





Drainage noise reduction by filling glass wool into piping space walls and adoption of drain pipe above floor



Measured value for insulated PS (WC): 36dB

Drainage noise is reduced significantly by these measures. Influences on residences on the floor below are lowered by paying attention also to eventual water leakage.

%Measured values may differ from building to building.

Indexes

0~24dB : inaudible

25~29dB : Slightly audible

40dB~ ; Sounds loudly

30~34dB : Sounds softly 35~39dB : Audible

Heat

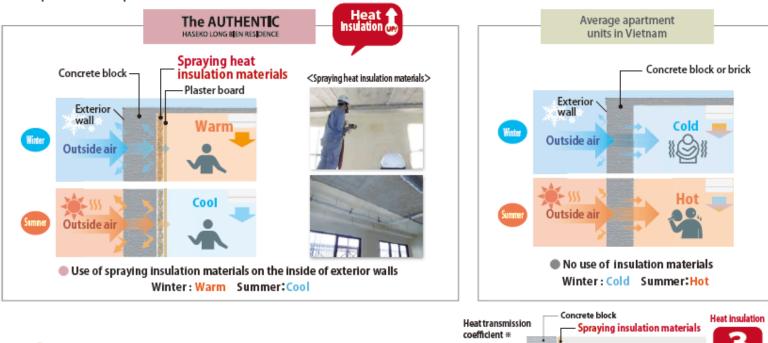
Protection

Heat protection

Use of heat - insulation materials for exterior walls of each condominium unit



Stable room air environment by use of spraying heat insulation materials on the inside of walls of each apartment unit exposed to outside air



HASEKO adopts for THE AUTHENTIC spraying insulation materials on the inside of walls of each apartment unit exposed to outside air to minimize the influences of outside air upon the inner space.

Energy saving effects incl. lower running cost of air conditioners are also expectable by this because warmth in winter and higher effect of air conditioners in summer are ensured.

> # Heat transmission coefficient shows how easy the heat is transmitted between separated materials having a temperature difference. The smaller this coefficient, the more difficult the heat is transmitted or the higher the heat insulation performance.

Concrete block or brick

0.98W/mk

< Heat transmitted not easily >

4.02W/mik(Concrete block)

3.26W/mik(Brick)
< Heat transmitted easily >

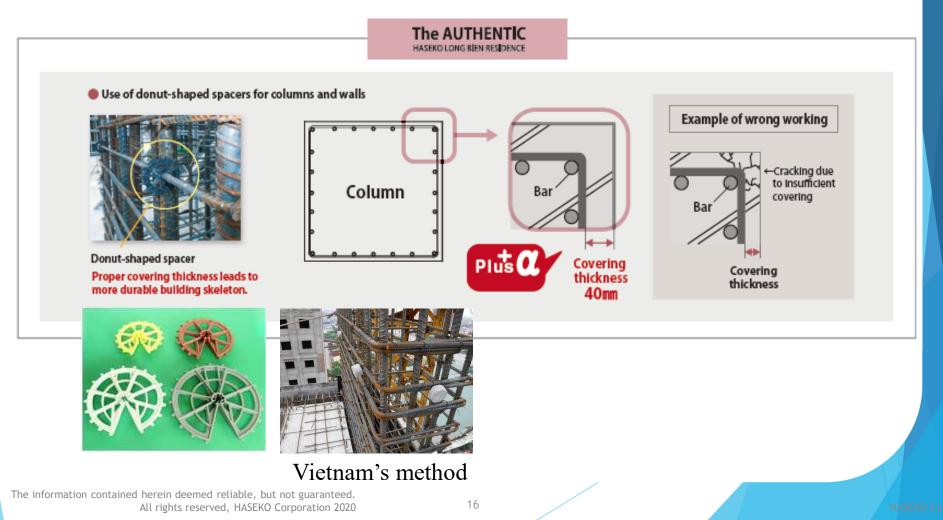
times

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15

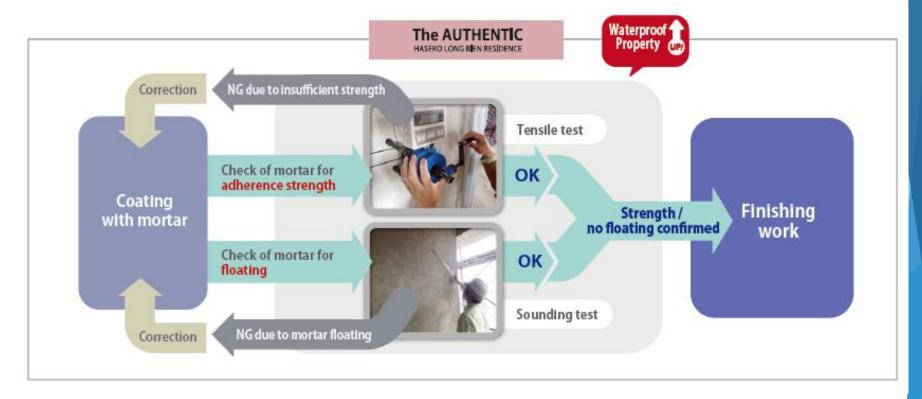
To Ensure the Quality Standard of Haseko 1

We managed THE AUTHENTIC like below.We ensured the correct covering thickness of rebar.



To Ensure the Quality Standard of Haseko⁽²⁾

• We checked all area so that the mortar plastered on the exterior wall will not peel off in the future



* These are examples of our management method

3. STRATEGY of HASEKO in Vietnam

HASEKO would like to find good partner in Vietnam

so that supply GOOD QUALITY APARTMET to all customers.

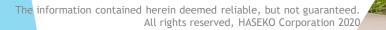
Key for Future

Sustainability... Life Cycle Cost Keep the Value of Housing and Stay There for Long & Long Time

> -Good Quality of Apartment -Good maintenance

-Good Community

... Haseko Can Make Some Contribution



Haseko's Strategy for Vietnam Market

Make Difference

-Planning & Marketing: » Provide the best plan for each location

-Construction:

 \gg Japanese Standard Quality

 \gg Punctual schedule management





Haseko can propose the best solution for each location in Vietnam

Project Location Determination

Project Proposal of Through the Marketing and Customer Research

Haseko has already performed a marketing research in Vietnam. Haseko carries out the customer hearing, sales project research, location research if Haseko has potential site. We can make the same proposal as in Japan.

Proposal of Project Planning and Concept Design

Haseko carries out product suggestion based on experience in Japan and a market research.

| Construction | Sales Promotion |
|--------------|--|
| | Sales planning Advertisement planning Making of sales tools Setting of sales gallery Sales schedule |

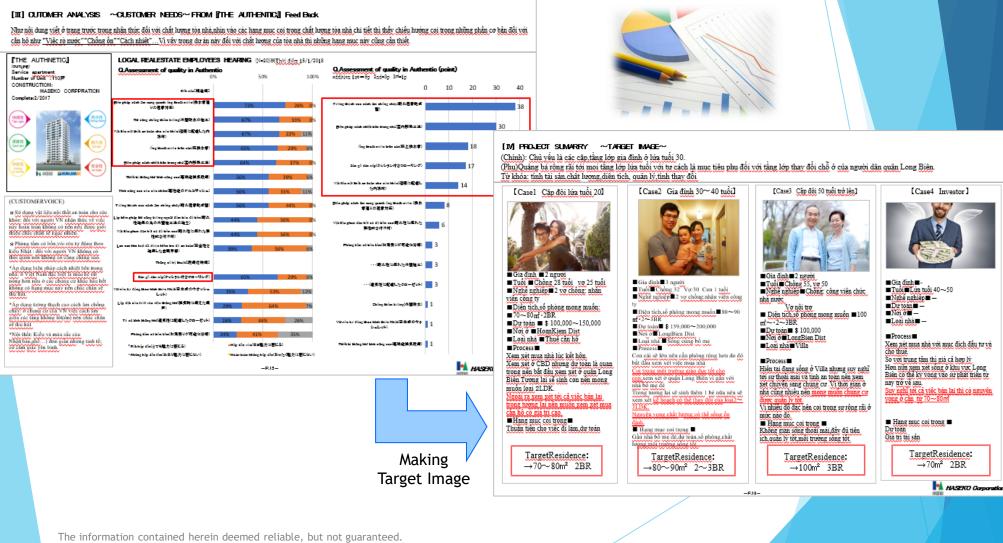
In Haseko Corp, a market research, planning, construction, sale promotion are possible in Vietnam.

Haseko can propose the best solution for each location in Vietnam⁽²⁾

Project Proposal of Through the Marketing and Customer Research⁽¹⁾

 \sim We conduct customer interview around the potential site

to get their demands. We can make target image~



Haseko can propose the best solution for each location in Vietnam³

Project Proposal of Through the Marketing

and Customer Research 2

(Macro Market)

We can research the macro market price and forecast market trend in the future.

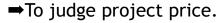
(Micro Market)

We can research the competitive projects around the potential site

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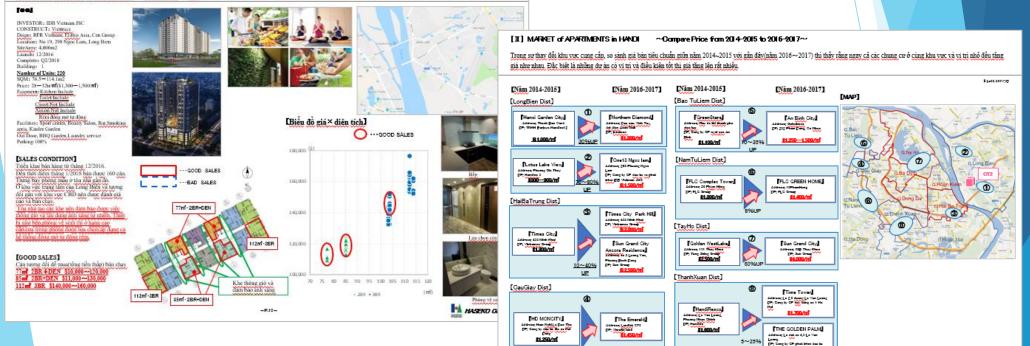
to get sales condition.

🛃 HASEKO Carpanitian



[II] MARKET of APARTMENTS in HANDI

Triển khai bản hàng từ tháng 12/2016,đã bản được 160 cặn Ở khu vực trung tiên của Long Biển và trong đối gần với khu vực CBD nên được đánh giá cao. Téa nhà tao các khe nên đảm bảo được việc thông gió và tân dụng ánh sảng tự nhiên. Thiết bì như bến như bên như với sinh thi ở hang cao cấn của trong phòng được lưn chon, áp dụng cả hệ thống đóng mở tự động rèm. Tuự nhiên căn diễn tích bẻ có tổng giả tiên it hơn sẽ bản chay hơn như 77mf(2BR+DEN) \$100,000~120,000, 85mf(2BR+DEN) \$110,000~120,000.



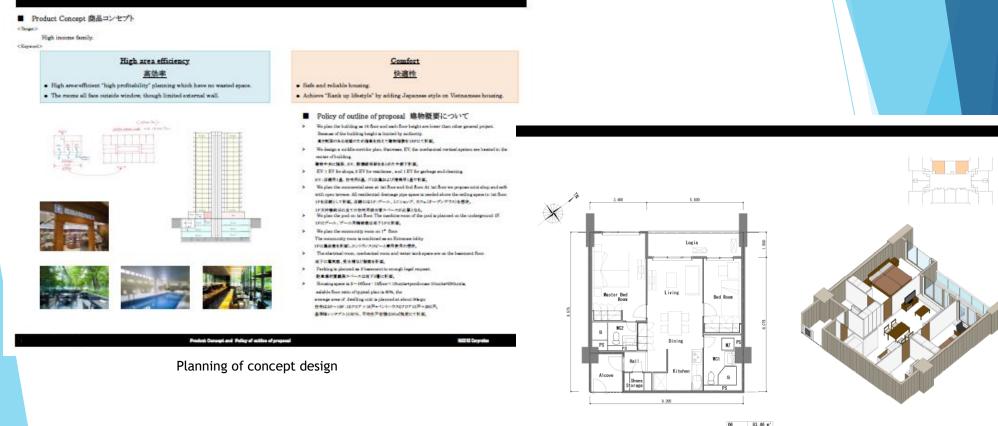
1596UP

Haseko can propose the best solution for each location in Vietnam (4)

Proposal of Project Planning and Concept Design

~Planning of Concept design

 \sim Planning of Unit design



06 83.46 m Alcove 4.63 m T0TAL 88.09 m

Typical floor plan

Planning of Unit design

Haseko can propose the best solution for each location in Vietnam⁵

[Suggestion of new product in Vietnam

by experience in JAPAN]

Haseko has a lot of experience in Japan. So we can suggest a NEW IDEA. (Example) Compact Residence Japanese Design

Universal Design of apartment



Japanese Design

[Support of Sales Activities by experience in JAPAN]

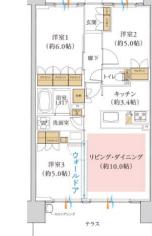
We can not only see the show room but also provide the dream to live in apartment.

(Example)

Advertisement of Japanese Style Making Japanese Sales Gallery.









Compact Room Plan 63㎡•3BR

[Construction Work]

Providing safe, secure, and comfortable home.

And always keep clean sites for safety, quality, workers and all customers.







Closing

We are NO.1 apartments construction company in JAPAN ~We can supply authentic apartments for all customers ~

► To achieve our strategy, we would like to cooperate with good partners who have the same philosophy as Haseko.

Thank you very much!







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HASEKO Corporatio