

VIETNAM REAL ESTATE MARKET

Summary of Figures 2022

FEBRUARY 2023

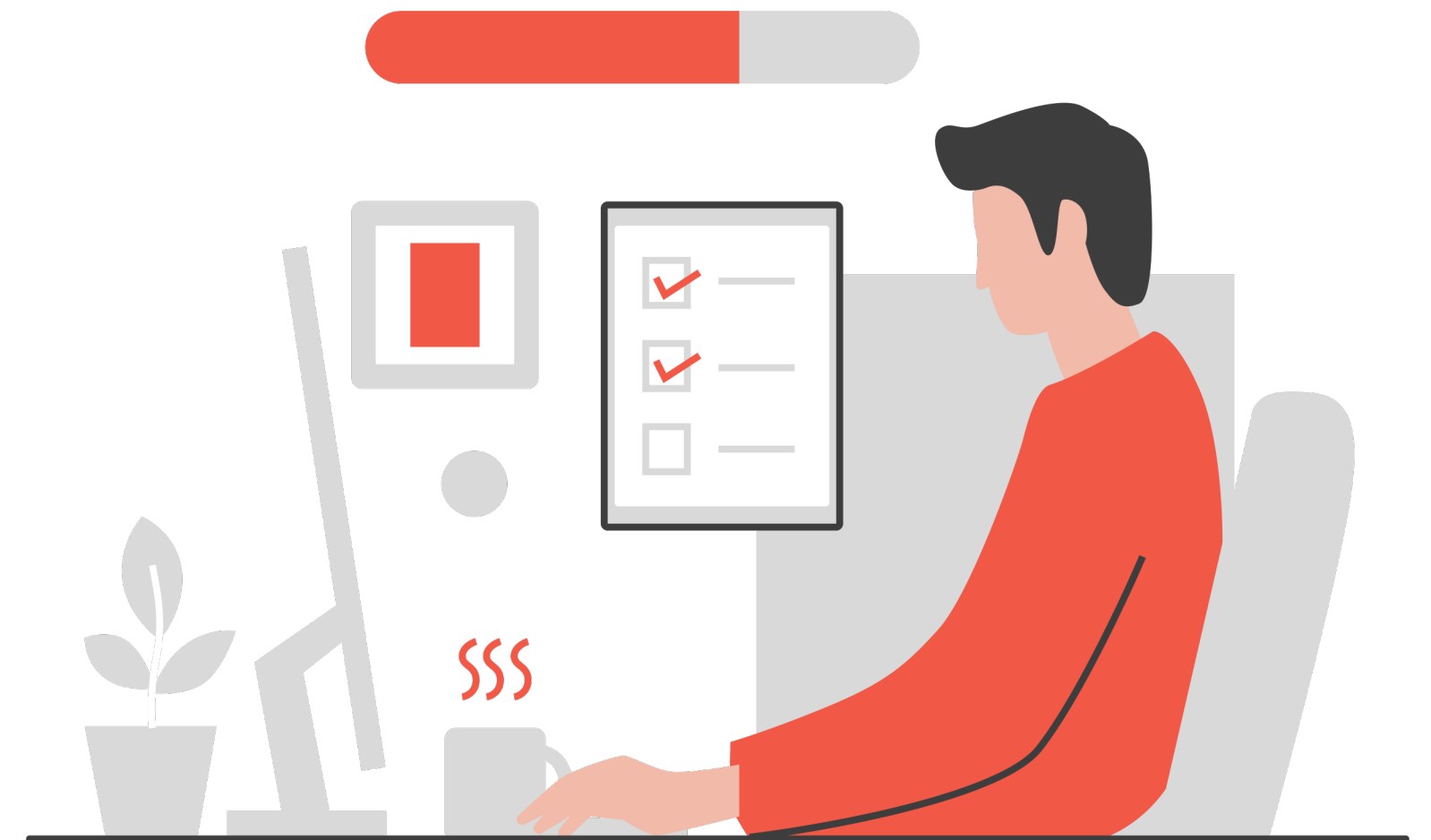
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NOTES

- The information in this report is confidential.
- The information in this report is taken from the official sources of the Vietnamese Ministry of Construction





MARKET SUPPLY

MARKET SUPPLY CONDOMINIUM

Compared to 2019, the total number of new approved projects, projects in progress, and completed projects all over Vietnam decreased by nearly 50%. Tables 1 and 2 show detailed data on the total number of projects and condominium of all over Vietnam in 2022.

COMPARED TO 2019

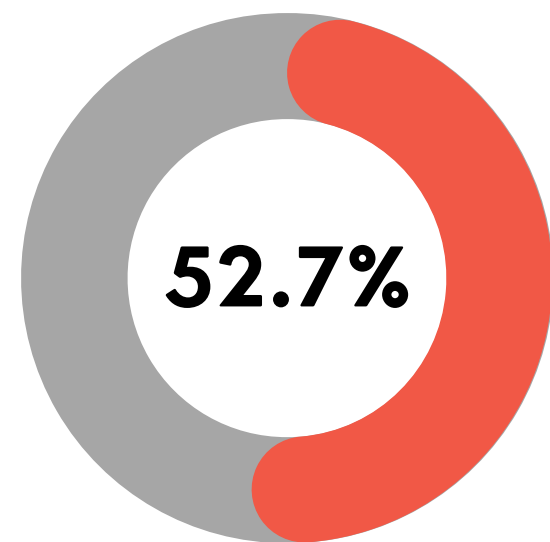


Figure 1. New projects

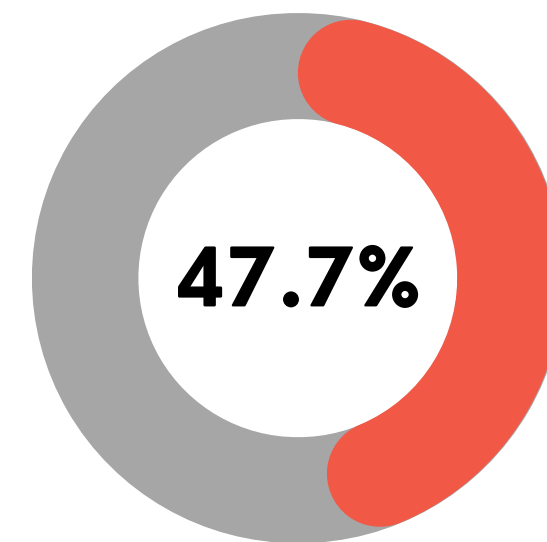


Figure 2. In progress

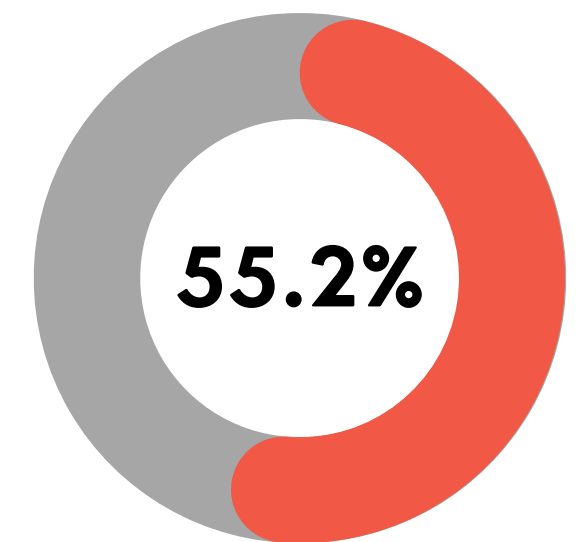
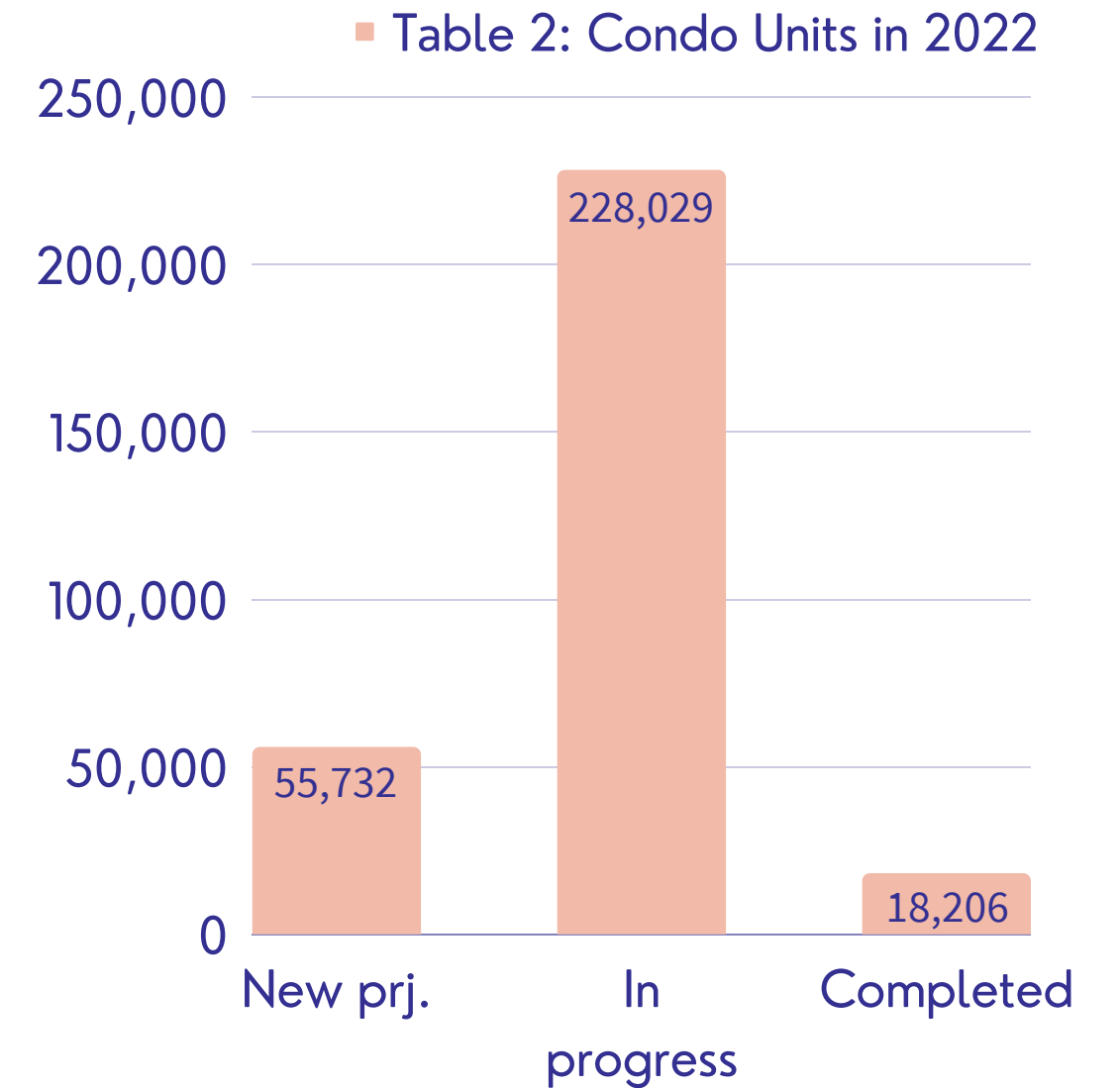
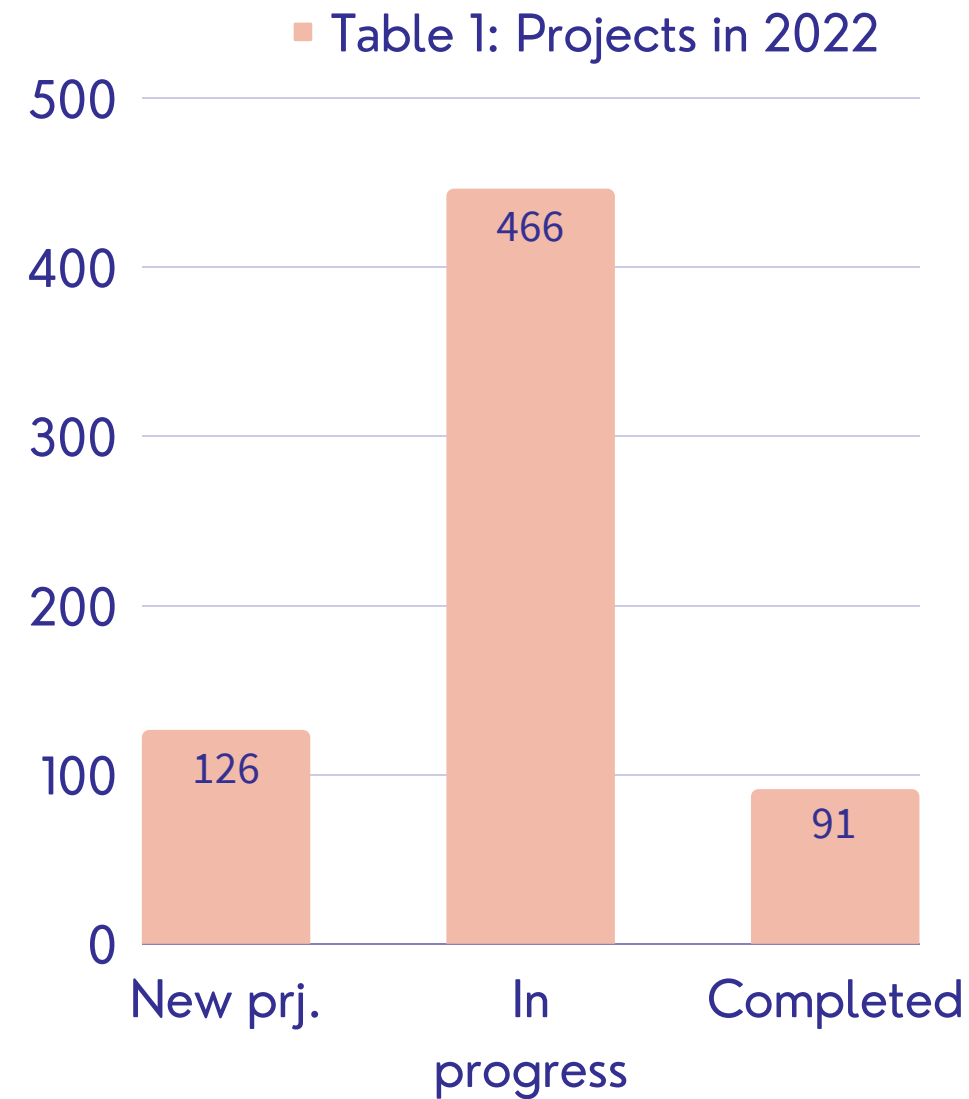


Figure 3. Completed



RE SALE PRICE

In 2022, the price of products, especially apartments and land lots, increased in Q1 & 2; Q3 & 4 were stable.

The number of condo sold was the highest in Q2, the lowest in Q4. The low volume of condo sold is partly due to the restriction on credit loans.

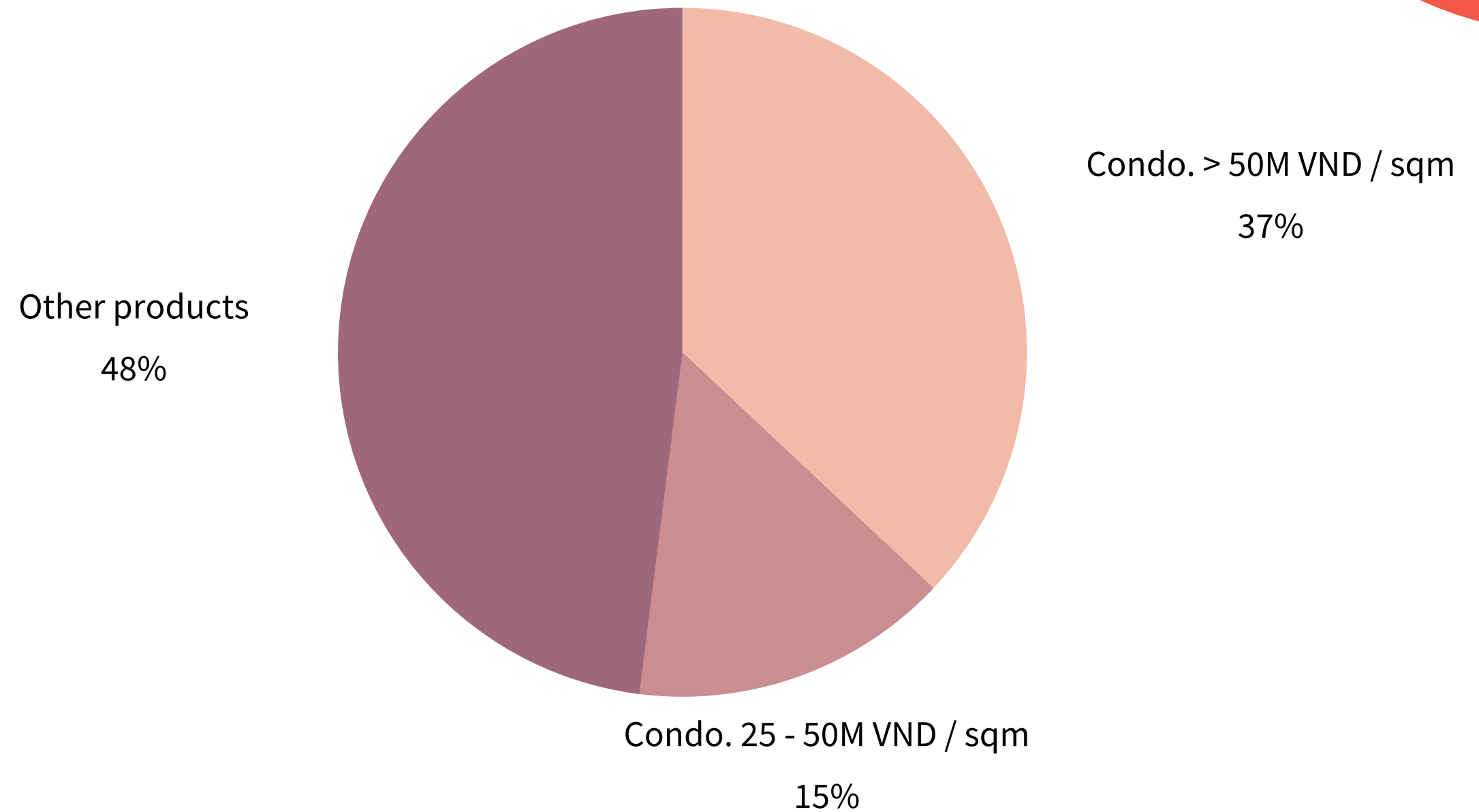


Figure 4. RE sale price in 2022

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